PLATEAU INSURANCE COMPANY

P.O. BOX 7001 CROSSVILLE, TENNESSEE 38557-7001 PHONE # 800-752-8328

ADMINISTRATOR FOR:

GUARANTEE TRUST LIFE INSURANCE COMPANY – INDIVIDUAL ASSURANCE COMPANY

CLAIMS DEPARTMENT FAX NO: 931-459-3113

ATTENDING PHYSICIAN'S STATEMENT OF DISABILITY

TO BE FURNISHED WITHOUT EXPENSE TO THE INSURANCE COMPANY

1. PATIENT'S FULL NAME _____ AGE _____

2. ADDRESS _____
STREET CITY STATE ZIP

******** THE PURPOSE OF THIS FORM IS TO CERTIFY YOUR PATIENT'S DISABILITY AND TIME OFF WORK

PHYSICIAN'S

DIAGNOSIS

3. DIAGNOSIS CAUSING DISABILITY (Describe any complications)	_____
4. DATE SYMPTOMS FIRST APPEARED OR INJURY OCCURRED	DATE _____
5. WHEN DID PATIENT FIRST CONSULT YOU FOR THIS CONDITION?	DATE _____ Was the insured a new patient on that date? ☐ YES ☐ NO
6. WHO REFERRED PATIENT TO YOU? WHO IS INSURED'S PRIMARY CARE PHYSICIAN?	_____
7. IS CONDITION DUE TO NORMAL PREGNANCY? YES _____ NO _____	ARE THERE PREGNANCY COMPLICATIONS? ☐ YES ☐ NO ESTIMATED DELIVERY DATE _____

TREATMENTS

8. DATES YOU TREATED PATIENT FOR THIS CONDITION: (if too numerous, please attach an itemized bill)	DATES: _____ _____
9. IF HOSPITALIZED, GIVE DATE, NAME, AND ADDRESS OF HOSPITAL	ADMITTED: _____ DISCHARGED: HOSPITAL _____ SURGERY DATE: _____ PROCEDURE _____

DEGREE OF DISABILITY

10. NEXT APPOINTMENT DATE	_____
11. DATES PATIENT UNABLE TO WORK DUE TO THIS ***** DISABILITY Must have beginning date.	FROM _____ TO _____
12. PATIENT CAN WORK LIGHT DUTY WITH RESTRICTIONS (Please attach current work restrictions)	FROM _____ TO _____

"I hereby certify that the above described information is based upon reasonable medical probability, and is true and correct to the best of my knowledge and belief."

FAX _____

DATE COMPLETED _____ SIGNED _____ PHONE _____
(ATTENDING PHYSICIAN)

PRINT OR TYPE PHYSICIAN'S NAME STREET ADDRESS CITY OR TOWN STATE ZIP

CREDITOR'S

TO BE COMPLETED BY THE FINANCIAL INSTITUTION OR AGENT:

CERTIFICATE NO. (include prefix)	DATE OF ISSUE	AGENT'S CODE	NAME AND ADDRESS OF WRITING AGENT IF DIFFERENT FROM LIEN HOLDER
	TERM	**POLICY EXPIRES**	

1ST PAYMENT DUE _____ MONTHLY BENEFIT $_____ LOAN NO. _____ EXISTING CLAIM NO. _____

A&H COVERAGE _____ DAY RETRO IF REFINANCED, GIVE PREVIOUS POLICY NO. _____ DATE OF ISSUE _____

CREDITOR _____

CREDITOR ADDRESS _____

CREDITOR CITY/STATE/ZIP _____

DATE COMPLETED _____ COMPLETED BY _____ PHONE # (_____) _____

CREDIT DISABILITY CLAIM FORM-STATEMENT OF INSURED

(PAYMENTS MAY BE DELAYED OR THE FORM MAY BE RETURNED IF YOU DO NOT ANSWER FULLY)

INSURED'S

FULL NAME FEMALE ☐ MALE ☐	DATE OF BIRTH	SOCIAL SECURITY #
ADDRESS (NUMBER, STREET, CITY, STATE AND ZIP)		PHONE (AREA CODE)

OCCUPATION ARE YOU SELF-EMPLOYED? YES ____ NO ____

DO YOU WORK FOR A FAMILY MEMBER? YES ____ NO ____

EMPLOYER'S NAME DO YOU HAVE MORE THAN ONE EMPLOYER? _____

EMPLOYER'S ADDRESS (NUMBER, STREET, CITY, STATE AND ZIP CODE

DATE YOU WERE INJURED	DATE YOUR SYMPTOMS BEGAN	DATE FIRST TREATED BY A PHYSICIAN

WHAT DATE DID YOU LAST WORK? Mo _____Day _____Year _____	DESCRIBE YOUR DISABILITY

IF YOU HAD AN ACCIDENT OR INJURY, PLEASE DESCRIBE HOW IT OCCURRED /DID YOU RECEIVE TREATMENT AT THE EMERGENCY ROOM FOR YOUR INJURY? Yes _____No _____

PROVIDE YOUR PRIMARY CARE PHYSICIAN'S NAME AND ADDRESS

HAVE YOU EVER BEEN TREATED OR DISABLED BY THE SAME OR SIMILAR CONDITION BEFORE? YES ☐ NO ☐

IF YES, WHAT IS THE NAME OF THE PHYSICIAN THAT TREATED YOU?

NAMES OF ANY PHYSICIANS SEEN IN THE PAST TWO YEARS –AND CONDITIONS THAT WERE TREATED

DATE YOU RETURNED TO LIGHT DUTY WORK? (OR ESTIMATE)	DATE YOU RETURNED TO FULL WORK?- (OR ESTIMATE)

ARE YOU NOW RECEIVING:		HAVE YOU APPLIED FOR:	
SOCIAL SECURITY DISABILITY	☐ YES ☐ NO	SOCIAL SECURITY DISABILITY	☐ YES ☐ NO
UNEMPLOYMENT	☐YES ☐ NO	UNEMPLOYMENT	☐ YES ☐ NO
OTHER BENEFITS _____		OTHER BENEFITS _____	

I understand that this information will be used by Plateau Insurance Company or its legal representative, for the purpose of evaluating my claim. I represent that the answers to the above questions are complete, true and correct to the best of my knowledge.

CERTIFICATION OF INSURED'S INFORMATION

DATE (must date) _____INSURED'S SIGNATURE (must sign)_____

EMPLOYER'S

YOUR EMPLOYER'S STATEMENT----EMPLOYER PLEASE ANSWER ALL QUESTIONS

(LEAVE THIS SECTION BLANK IF YOU ARE SELF-EMPLOYED, WE WILL WRITE TO YOU FOR ADDITIONAL INFORMATION)

I am the employer of the named insured, and for the purpose of furnishing information to the above Insurance Company to induce payment of claim of said employee, do certify as follows:

Date last worked at time of illness or injury	Hire Date:	Date returned and performed any part of his/her duties after illness or injury:	
Is this illness or injury covered by workmen's compensation? ☐ Yes ☐ No	If "Yes", give name, address and phone # of carrier		Date of Accident:
When recovered, will he resume work with you? ☐ Yes ☐ No	If not, why?	Was employee laid off?	Lay off date:
Employee's Title	Average hours per week	Employee's regular duties are:	

Company Name _____

Company Address _____

City, State, Zip _____

Name of Person Furnishing This Information (PLEASE PRINT)

Phone # Where You Can Be Reached, include extension

_____

Area Code Number Extension Date Completed

CLAIMS DEPARTMENT (ONLY) DIRECT FAX NUMBER 931-459-3113

PLATEAU INSURANCE COMPANY

P.O. Box 7001 Crossville, TN 38557-7001

ADMINISTRATOR FOR:
GUARANTEE TRUST LIFE INSURANCE COMPANY
INDIVIDUAL ASSURANCE COMPANY

This Authorization was prepared by Plateau Insurance Company for purposes of obtaining information necessary to process a claim for benefits.

_____

PHYSICIANS NAME OR FACILITY **CERTIFICATE #**

Upon presentation of the original or a photocopy of this signed Authorization, I authorize, without restriction (except psychotherapy notes), **ANY** licensed physician, medical professional, hospital or other medical-care institution, insurance support organization, pharmacy, governmental agency, insurance company, group policyholder, employer or benefit plan administrator to provide **PLATEAU INSURANCE COMPANY** or an agent, attorney, consumer reporting agency or independent administrator, acting on its behalf, all information concerning advice, care or treatment provided the patient, employee or deceased named below, including all information relating to, mental illness, use of drugs, use of alcohol or HIV. If this Authorization is for someone other than myself, that individual and my authority to act on their behalf is explained below. I understand that I or my authorized representative is entitled to receive a copy of the Authorization upon request.

I understand that I have the right to revoke this Authorization, in writing, at any time by sending written notification to my (our) agent or to the Company at the above address. I understand that a revocation will not be effective to the extent the Company has relied on the use or disclosure of the protected health information or if my Authorization was obtained as a condition to determine my eligibility for benefits. Revocation requests must be sent in writing to the attention of the Claim Department Manager.

I understand that **Plateau Insurance Company** may condition payment of a claim upon my signing this Authorization, if the disclosure of information is necessary to determine the level or validity of the claim payment. I also understand that the information disclosed by this authorization could be disclosed by the person receiving it and is no longer protected by federal or state legal privacy requirements.

This Authorization is valid from the date signed for the duration of the claim.

_____

(Print Please) Name of Patient Date of Birth

_____

Signature of Patient, Authorized Representative, or Next of Kin Date Signed

_____

(Please Print) Name of Authorized Representative, or Next of Kin

_____

Relationship of Authorized Representative or Next of Kin to Patient

Dear Insured: Below is a listing of the fraud language that your State Department of Insurance requires us to give to you. Please first locate your state or residence and then read the fraud language that pertains to your state. Thank you.

Alabama	Louisiana	North Dakota	Texas
Arkansas	Massachusetts	Nebraska	Utah
California	Maryland	Nevada	Vermont
Connecticut	Michigan	Puerto Rico	Wisconsin
Georgia	Missouri	Rhode Island	West Virginia
Iowa	Mississippi	South Carolina	Wyoming
Illinois	Montana	South Dakota	
Kansas	North Carolina		

GENERICFRAUDWARNING (to be used for above states only)
Any person who knowingly presents a fraudulent claim containing any false or misleading information is guilty of insurance fraud and may be subject to fines and confinement in prison.

Alaska,Delaware,Idaho,Indiana,Oklahoma
Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.

Colorado,D.C.,Hawaii,Maine,Tennessee,Virginia
It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance coverage.

Arizona,Minnesota,NewJersey,NewMexico
Any person who knowingly and with intent to defraud an insurer presents a false or fraudulent claim for payment for a loss or benefit is guilty of a crime and may be subject to civil fines and criminal penalties.

Kentucky,Ohio,Oregon
Any person who intends to defraud or knowingly assists in committing a fraud against an insurer by submitting an application or claim containing a false or deceptive statement is guilty of insurance fraud.

Florida
Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

NewHampshire
Any person who, with a purpose to injure, defraud or deceive any insurance company, files a statement or claim containing any false, incomplete or misleading information is subject to prosecution and punishment for insurance fraud as provided in RSA 638:20.

Pennsylvania
Any person who knowingly and with intent to defraud any insurance company or other person files statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Washington
It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.